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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of Neo Telemedia Limited (the “**Company**”) dated 5 February 2015 in respect of the trading halt in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 9:00 a.m. on 5 February 2015.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the public the current status of the Company. On 9 February 2015, the Company together with two parties (the “**Parties**”) which are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”)) entered into a memorandum of understanding (the “**MOU**”) pursuant to which the Company and the Parties agreed to establish an intelligent manufacturing technology related institute (the “**Institute**”) in Guangdong province, the People’s Republic of China. The objective is to promote the application of aerospace related technology for commercial use in the Pearl River Delta area. Areas of focus will include industrial information technology and communication, intelligent manufacturing technology, and the relevant manufacturing services. The disclosure of the information relating to the MOU shall be subject to the approval, which is in progress, by the holding company of one of the Parties. An announcement relating to the MOU (the “**Announcement**”) containing further details relating to the Institute will be published by the Company as soon as practicable.

Trading in the shares of the Company will remain halted pending the publication of the Announcement.

By Order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 2 April 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu and Mr. LIAN Xin, and three independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong and Ms. XI Lina.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.